

Wiser Tax Solutions Rental Property Tax Organizer

Client Name:



Location of property:	
Circle Type: 1-Single Family Residence, 2-Multi-Family Residence, 3-Vacation/Short-Term Rental, 4-Commercial, 5-Land, 6-Self-Rental, or 7-Other (describe):	
Any personal use? Yes No	
Fair Rental Days	Personal Use Days
If not a returning client please provide us with all depreciation schedules	

Date placed in service			
Rents received	\$		
Expenses			
Advertising	\$	Mortgage interest paid to banks	\$
Cleaning and maintenance	\$	Other interest	\$
Commissions	\$	Repairs	\$
Insurance	\$	Supplies	\$
Legal and professional fees	\$	Taxes	\$
Management fees	\$	Utilities	\$
Other (list)	\$	Other (list)	\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$

Major Improvements or Assets Purchased/Sold/Taken Out of Service

Major Improvements or Assets Placed in Service

Asset	Date purchased	Cost	Date placed in service
		\$	
		\$	
		\$	
		\$	
		\$	

Property Sold or Taken Out of Service

Asset	Date sold or taken out of service	Selling price	Trade in?
		\$	
		\$	
		\$	
		\$	
		\$	